

Short guide

Admission of bonds to trading and official listing

Listing Process

Admission to trading and official listing of bonds

Bonds are admitted to trading and official listing in accordance with the Danish Securities Council Executive Order No. 1069 of 4 September 2007 and the exchange's Rules for issuers of bonds.

When issuers, obliged to publish a prospectus, apply for admittance to trading and official listing either a stand-alone prospectus or a base prospectus and a set of final terms must be published. The relevant prospectus must comply with the rules laid down in the Commission Regulation (EC) No 809/2004 of 29 April 2004 implementing Directive 2003/71/EC of the European Parliament, the Executive Order No. 1232 of 22 October 2007, and the exchange's Rules for issuers of bonds.

The prospectus is approved by the Danish FSA and it is the basis for the exchange's approval of the bonds for admission to trading and official listing.

Issuers, with an approved base prospectus must submit a set of final terms to the exchange. The exchange reviews the final terms and approves the bonds for admission to trading and official listing.

Foreign issuers from an EEA state with a base prospectus approved by the relevant national authorities can admit bonds for trading and official listing on NASDAQ OMX Copenhagen A/S by passporting the approved base prospectus to the Danish FSA. Foreign issuers follow the same rules as Danish issuers with an approved base prospectus.

Application and appendices

Signed application

Time schedule

Draft prospectus or base prospectus and final terms

Web based request (Fondsportalen) or filled in Form A

Surveillance Copenhagen

Requirements once admitted to trading

Disclosure requirements

Issuers must sign the General Terms and Conditions for stock exchange listing whereby the issuer undertakes to comply with the Disclosure Requirements of chapter 7 in the in the Consolidated Act No. 1077 of 4 September 2007 on Securities Trading etc. and part 3, *Disclosure requirements for issuers of bonds* in the exchange's Rules for issuers of bonds.

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