

Short guide for listing of warrants on NASDAQ OMX Stockholm

Listing Process

New issuer The issuer must be approved by NASDAQ OMX Stockholm (the Exchange) in accordance with the applicable listing requirements for Warrants and Certificates. A Framework Agreement must be signed by the issuer.

At the first listing occasion for a new issuer, the Exchange would like to see a draft of the final terms at the latest 1 ½ months prior to the first planned listing occasion.

New type of instrument The issuer sends the prospectus for approval to Swedish Financial Supervisory Authority (SFSA). At the first listing occasion of a new type of instrument the issuer shall contact the Exchange with a draft of the final terms in good time before the first, planned listing date. A preliminary listing approval is given by the Exchange to the issuer. The final terms are thereafter sent to the SFSA for filing.

2 trading days

prior to listing

(11 a.m. at the latest) The issuer informs the Exchange of the planned warrant issue (date and number of warrants) by e-mail and/or telephone.

Application, final terms (PDF), draft of Exchange Notice and listing form is sent from the issuer to the Exchange by e-mail.

In the application the issuer shall write when the final terms were sent to SFSA.

The final terms shall be signed by authorized signatory or attorney at the issuer's office (the signature can also be sent in at a later occasion but shall, at the latest, have been sent to the Exchange on the listing date (prior to the opening of the market).

1 trading day prior to listing

The Exchange approves the listing by sending out an Exchange Notice.

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Yearly application documents

- Prospectus (is sent yearly to the Exchange in connection with writing of prospectus)
- Approval of prospectus (SFSA's approval is sent with fax by the issuer to the Exchange)

Current application documents

- Application
- Final terms – signed by authorized signatory or attorney at the issuer's office
- Draft of Exchange Notice
- Listing form

Contacts

Issuer Surveillance Stockholm

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E-mail: iss@nasdaqomx.com

Licenses

OMXS30™ index The issuer shall send an application for OMXS30™ license together with the final terms for the instrument to the Exchange. In the final terms the applicable disclaimer shall be included as well as all text regarding OMXS30™ which shall be marked with ™.

The Exchange informs the issuer of approval, refusal or possible complements of the information about the instrument. The Exchange also informs the issuer if any complementary information regarding disclaimer and/or ™-marks is needed.

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